

Client Relationship Summary
September 13, 2023

1. Introduction

Our name is Rothschild Capital Partners, LLC (herein “**we**” or the “**Adviser**”). We are registered with the U.S. Securities and Exchange Commission (“**SEC**”) as an investment adviser. The services offered and fees charged by an investment adviser differ from those of broker-dealers and it is important that you understand the differences. Free and simple tools are available to research investment adviser firms, broker-dealers, and their financial professionals at www.Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

2. Relationships and Services

A. **What investment services and advice can you provide me?** We currently provide investment management services to private funds (the “**Funds**”) and in managed account arrangements (“**SMAs**”). The Adviser also engages in financial planning and consulting services. Our goal is to be a fundamental investor with a long-term approach which has been developed over multiple generations of investment experience. Although markets can be focused on short-term trends and events, often creating great volatility, we have the patience and the fortitude to invest with a long-term perspective.

B. **Description of Services.** We currently provide investment management services in our SMA arrangements primarily to high net worth individuals. The Adviser also offers clients a broad range of comprehensive financial planning and consulting services. These services are tailored to the individual needs of the client, but may include income planning, cash flow analysis, and budgeting.

(i) *Monitoring:* We will discuss at least annually and/or more frequently at your request, unaudited performance relative to stated investment objectives. The review will also discuss potential changes to the client’s objectives, constraints, liquidity, and special situations.

(ii) *Investment Authority:* We have discretionary authority to manage the assets in your account. We observe investment limitations and restrictions that are outlined in each account’s investment management agreement which may be imposed by an SMA client. Pursuant to our investment management agreement with you, we have the authority to determine the following without obtaining your consent:

- Securities to be bought and/or sold
- Amount of securities to be bought and/or sold
- Broker dealer to be used for trade execution
- Commission rates paid for trade execution

(iii) *Limited Investment Offerings:* We currently do not offer any limited investment opportunities.

(iv) *Account Minimums and Other Requirements:* We do not require you to open or maintain an account with a minimum balance, but you must meet certain sophistication requirements.

C. Conversation Starters:

- Given my financial situation, should I choose an investment advisory service? Why or why not?
- How will you choose investments to recommend to me?

- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

D. **Additional Information:** Please see the more detailed disclosure on the investment services and advice that we can provide to you in Items 4 and 7 of our Form ADV Part 2A which is available at: <https://adviserinfo.sec.gov/firm/summary/161688> ("**Brochure Link**").

3. **Fees, Costs, Conflicts, and Standard of Conduct**

A. **What fees will I pay?**

- (i) *Description of Principal Fees and Costs:* We charge you an asset-based fee pursuant to an agreed upon schedule per each investment management agreement (the "**SMA Management Fee**"). Typically, the SMA Management Fee is between an annual rate of seven-eighths of one percent (0.875%) of the NAV of an SMA client's account and one percent (1.00%) of the NAV of an SMA client's account. We reserve the right to offer a discount from the foregoing fee schedule.
- (ii) *Description of Other Fees and Costs:* Our retail investors pay for all expenses in connection with the establishment, maintenance and operations of their account, including custodian fees and trading-related expenses relating to the investment of the assets of the account including, without limitation, all brokerage commissions and other trading costs and fees. To the extent financial planning fees are not included as part of the firm's investment management services, the Adviser may charge a fixed fee for financial planning. This fee will be paid quarterly, and the fee amount will vary depending upon the level and scope of the services and the professional rendering the financial planning.
- (iii) *Additional Information:* You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For more information, please refer to the section entitled "Fees and Compensation" in our disclosure Brochure available at the Brochure Link.
- (iv) **Conversation Starters:**
 - **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

B. **What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?**

- (i) **When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.**
- (ii) *Examples of Ways We Make Money and Conflicts of Interest:* We use a similar philosophy, approach, and strategy in managing both the Funds and the SMAs. As a result of their other activities, the members of the Investment Committee may have conflicts of interest in allocating time, services, and functions among the SMA clients and the Funds.

(iii) Conversation Starters:

- How might your conflicts of interest affect me, and how will you address them?

C. **How do your financial professionals make money?** We compensate our financial professionals based on personal performance and overall firm results. We evaluate personal performance based on client returns relative to client investment policy, client satisfaction, and the returns of investments on our investment menu for which the financial professional has primary responsibility. Financial professionals who are partners of the firm may also receive a pro rata share of the firm's profit.

4. **Disciplinary History**

A. **Do you or your financial professionals have legal or disciplinary history?** No, none of our financial professionals has a legal or disciplinary history.

- (i) Please visit www.investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

(ii) Conversation Starters:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

5. **Additional Information**

A. You can find additional information about our investment advisory services on the SEC's website and on our website. Our website is rothcap.com.

B. You can request up to date information and a copy of our relationship summary by contacting us at (212) 931-5303 or e-mail michael@rothcap.com.

C. Conversation Starter:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?